

Non-UCITS Retail Scheme Key Investor Information

This document provides you with key investor information about this investment company. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in it. You are advised to read it so you can make an informed decision about whether to invest.

VT Dominion Holdings ICVC (the “Company”) Accumulation and Income Shares

Accumulation Class: (GB00BFONLD35)

Income Class: (GB00BFONLF58)

The authorised corporate director of the investment company is Valu-Trac Investment Management Limited

Objectives and Investment Policy

The investment objective of VT Dominion Holdings ICVC is to preserve and grow the purchasing power of shareholders capital (i.e. for the returns of the Company to increase in excess of CPI) over the long term.

The Company will aim to meet its objective primarily by investing in equities of a limited number of carefully selected enterprises listed worldwide. The Company may also invest in other transferable securities, money market instruments, deposits, cash and near cash.

The Company will not invest in derivatives, immovables or other collective investment schemes. It will not sell “short” securities and will not borrow to invest. Only in exceptional circumstances, the Company may borrow to meet cashflow and liquidity constraints.

The Company will not have any particular industry or economic sector focus and will not be constructed with reference to any index. As a result of its policy of only selecting to become owners in a limited number of enterprises, the Company’s portfolio will be a concentrated one.

You can buy and sell shares in the Company on the 1st and 15th day of each month or where this does not fall on a business day, on such other day as the ACD and Depositary of the Company may agree.

If you hold income shares any income from the Company may be paid out to you. If you hold accumulation shares, any income from the Company will be re-invested to grow the value of your investment.

Recommendation: Investment into this Company may not be appropriate for investors who plan to withdraw their money within 5 years.

For full investment objectives and policy details please refer to the prospectus, which may be obtained from the address in ‘Practical Information’ overleaf.

Risk and Reward Profile

The Risk and Reward Indicator table shows how much an investment scheme has risen and fallen in the past, and therefore how much its returns have varied. It is a measure of volatility, though it does not measure the potential for permanent capital loss. The higher the rank the greater the risk that investors may have made losses as well as gains. The lowest number on that scale does not mean the company is risk free. Historical data may not be a reliable indicator of the Company’s future risk profile. The risk category shown is not guaranteed and may change over time.



The Company is ranked 4 because monthly historical performance data indicates that it has experienced average rises and falls in market prices historically.

The following risks are material in addition to the risks captured by the indicator above:

- **Market Risk:** External factors can cause an entire asset class to decline in value which would result in a decrease in the value of investments.
- **Currency Risk:** As the Company invests in global securities, movements in exchange rates may cause the value of your investment to increase or decrease.
- **Concentration Risk:** The Company holds a small number of investments and may therefore be subject to larger than normal movements in its value.

For full details of the Company’s risks, please see the prospectus, which may be obtained from the address in ‘Practical Information’ overleaf.

Charges

The charges you pay are used to pay the costs of running the Company, including marketing and distributing costs. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry Charge	0.00%
Exit Charge	3.00% ¹

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out. In some cases you may pay less and you should speak to your financial advisor about this.

Charges taken from the company over a year	
Ongoing Charges	0.96% ²

Charges taken from the company under specific conditions	
Performance Fee	Nil

The ongoing charges figure is based on expenses and the net asset value as at 12 June 2026. This figure may vary from year to year. It excludes portfolio transaction costs. The Company's annual report for each financial year will include detail on the exact charges made.

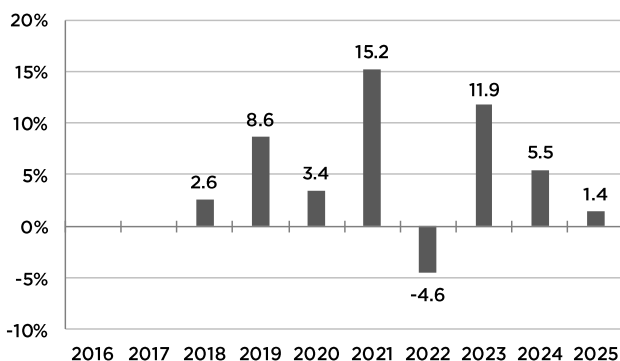
You may also be charged a dilution levy on entry to or exit from the Company.

For more information about charges, please see sections 3.6 & 7 of the prospectus, which may be obtained free of charge from the address in 'Practical Information' below.

¹This charge is paid to the Company, not to the Authorised Corporate Director or Investment Manager. The exit fee is only applicable for redemptions made within 3 years of subscription.

²The Investment Manager of the Company has undertaken to absorb any costs that would otherwise cause the Company to have an ongoing charges figure in excess of 0.98%. In the absence of such commitments the ongoing charges figure would be 1.07%.

Past Performance



Past performance is not a guide to future performance.

The share class and Company both launched in July 2017.

Performance is calculated in Pounds Sterling.

All charges and fees, except any exit charges, have been included within the performance calculation. Please see the section on Charges for more details.

Practical Information

The depositary for the Fund is The Bank of New York Mellon.

You can obtain further information about the Fund, copies of the prospectus, annual reports and accounts and half-yearly reports and accounts in English, free of charge, from Valu-Trac Investment Management Limited, Main of Orton, Moray, IV32 7QE. They are also available electronically at www.valu-trac.com.

The Fund's latest published price and other information is available at www.valu-trac.com and can also be obtained during normal business hours by calling 0330 678 4760 or by emailing investorservices@valu-trac.com.

The Fund is a sub-fund of the Company. The Prospectus and annual or half yearly reports and accounts contain information about the Company and all of its sub-funds.

Each of the sub-funds of the Company is segregated by law. This means that the assets of this Fund may not be used to pay the liabilities of other sub-funds of the Company.

Shares in other classes may be available. Details are set out in the Prospectus. It may be possible to switch your investment at any time for shares in other classes within the Fund or for shares in a class within a different sub-fund. For further information on switching please contact Valu-Trac Investment Management Limited Investor Services by calling 0330 678 4760 or by emailing investorservices@valu-trac.com.

United Kingdom tax legislation may have an impact upon your own personal tax position. You are advised to seek professional advice on the tax treatment of your investment in the Fund.

Details of the up to date remuneration policy of Valu-Trac Investment Management Limited which includes a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding remuneration and benefits, is available at www.valu-trac.com and a paper copy is available free of charge upon request.

Valu-Trac Investment Management Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Company. The Fund is authorised in the United Kingdom and regulated by the Financial Conduct Authority.

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This key investor information is accurate as at 12/06/2026.